

**BUDGET WORKSHOP**  
**Santa Fe Federal Credit Union**

1. Your Dreams:

- 1.) \_\_\_\_\_
- 2.) \_\_\_\_\_
- 3.) \_\_\_\_\_

2. Your S.M.A.R.T. Goals:

- 1.) \_\_\_\_\_
- 2.) \_\_\_\_\_
- 3.) \_\_\_\_\_

3. List any small expenses that you spend money on frequently:

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4. List any big expenses that you would like to lower and believe that you could do so in the next year (house, car payment, insurance, etc):

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5. Based on your current budget, if you got \$5,000, what would you do with it?

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